

CITY OF UNIVERSITY PARK, TEXAS
APPROVED INVESTMENT VENDORS LIST
EFFECTIVE: October 1, 2019

	Firm	Rep	Address	City ST ZIP	Email address	Phone
Broker-Dealers						
1.	BOSC, Inc.	Vickie Wise	5956 Sherry Lane, Suite 700	Dallas, TX 75225	vwise@mail.bokf.com	(214) 346-3940
2.	Vining Sparks	Josh Gorham	2107 Elliott Ave.	Seattle, WA 98121	igorham@viningsparks.com	(206) 443-7260
3.	FTN Financial (First Tennessee)	Zach Brewer	920 Memorial City Way	Houston, TX 77024	Zach.Brewer@ftnfinancial.com	(713) 435-4351
4.	Wells Fargo Securities	Chuck Landry	1445 Ross Ave., Suite 210	Dallas, TX 75202	Chuck.Landry@wellsfargo.com	(214) 777-4018
5.	First Financial Equity Corporation	A.R. (Ric) Panzera	5005 LBJ Freeway, Suite 1410	Dallas, TX 75244	rpanzera@ffec.com	(214) 545-3322
Investment pools						
1.	TexPool	Jerry Landrum	2200 Ross Ave., Suite 2500	Dallas, TX 75201	jerry.landrum@federated.com	(214) 720-9412
2.	TexSTAR	Mary Ann Dunda	325 N. St. Paul St., Suite 800	Dallas, TX 75201	Mdunda@firstsw.com	(214) 953-4086
3.	TexasTERM/TexasDaily	Anne Romanick	Two Logan Square, Suite 1600	Philadelphia, PA 19103-	romanicka@pfm.com	(866) 839-8376
4.	USA Mutuals - ICSA	A.R. (Ric) Panzera	5005 LBJ Freeway, Suite 1410	Dallas, TX 75244	rpanzera@ffec.com	(214) 545-3322
5.	Texas CLASS	Karen Proctor/Tony Sekaly	717 17th Street, Suite 1850	Denver, CO 80202	karen.proctor@texasclass.com	(214) 458-1835
Banks						
1.	Bank of Texas	Vickie Wise	5956 Sherry Lane, Suite 700	Dallas, TX 75225	vwise@mail.bokf.com	(214) 346-3940
2.	Frost Bank	Michael Alcantar	2727 N. Harwood, 10th Floor	Dallas, TX 75201	michael.alcantar@frostbank.com	(214) 515-4889
3.	Texas Capital Bank	Darla Wisdom	2100 McKinney Ave., Suite 1250	Dallas, TX 75201	darla.wisdom@texascapitalbank.com	(214) 932-6711
4.	Legacy Texas Bank	Rewaz Chowdury	5851 Legacy Circle, 12th Floor	Plano, TX 75024	Rewaz.Chowdhury@legacytexas.com	(972) 461-7103
5.	Wells Fargo Bank	Andy Deskins	98 San Jacinto Blvd., Suite 850	Austin, TX 78701	andrew.b.deskins@wellsfargo.com	(512) 482-4306
6.	BB&T	Julie Hoad	2001 Ross Ave., Suite 2700	Dallas, TX 75201	Julie.Hoad@BBandT.com	(469) 791-4525

Federated (Texpool)
 Coastal Securities
 First Financial Equity Corporation
 FTN Financial (First Tennessee)
Vining Sparks
 BOSCO, Inc.
 Wells Fargo Securities

	FORMED	SUSPENDED	REGULATORY	ARBITRATION	CIVIL
	1969	NO	4	0	0
	2006	NO	5	1	0
	1985	NO	6	0	0
	1998	NO	7	1	0
	1990	NO	8	0	0
	1985	NO	9	1	1
	2003	NO	149	331	2