

**CITY OF UNIVERSITY PARK, TEXAS**  
**INVESTMENT VENDORS LIST**  
**EFFECTIVE: October 1, 2025**

**EXHIBIT B**

|                             | Firm                     | Rep                       | Address                          | City ST ZIP             | Email address                                                                            | Phone          |
|-----------------------------|--------------------------|---------------------------|----------------------------------|-------------------------|------------------------------------------------------------------------------------------|----------------|
| <b>Broker-Dealers</b>       |                          |                           |                                  |                         |                                                                                          |                |
| 1.                          | BOK Financial Securities | Investment Center         | 6505 E. 101st Street             | Tulsa, OK 71133         | <a href="mailto:SafekeepingDirects@bokf.com">SafekeepingDirects@bokf.com</a>             | (918) 588-6889 |
| 2.                          | Stifel                   | Josh Gorham               | 2107 Elliott Ave.                | Seattle, WA 98121       | <a href="mailto:jgorham@viningsparks.com">jgorham@viningsparks.com</a>                   | (206) 443-7260 |
| 3.                          | FHN Financial            | Buddy Saragusa            | 920 Memorial City Way            | Houston, TX 77024       | <a href="mailto:Buddy.Saragusa@fhnfinancial.com">Buddy.Saragusa@fhnfinancial.com</a>     | (713) 435-4475 |
| 4.                          | Wells Fargo Securities   | Chuck Landry              | 1445 Ross Ave., Suite 210        | Dallas, TX 75202        | <a href="mailto:Chuck.Landry@wellsfargo.com">Chuck.Landry@wellsfargo.com</a>             | (214) 777-4018 |
| 5.                          | Polar Investment Counsel | A.R. (Ric) Panzera        | 2317 Chinaberry Drive            | Bedford, TX 76021       | <a href="mailto:rpanzera@polarinvest1.com">rpanzera@polarinvest1.com</a>                 | (214) 505-0884 |
| <b>Investment Pools</b>     |                          |                           |                                  |                         |                                                                                          |                |
| 1.                          | TexPool                  | Jerry Landrum             | 2200 Ross Ave., Suite 2500       | Dallas, TX 75201        | <a href="mailto:jerry.landrum@federated.com">jerry.landrum@federated.com</a>             | (214) 720-9412 |
| 2.                          | TexSTAR                  | Mary Ann Dunda            | 325 N. St. Paul St., Suite 800   | Dallas, TX 75201        | <a href="mailto:Mdunda@firstsw.com">Mdunda@firstsw.com</a>                               | (214) 953-4086 |
| 3.                          | TexasTERM/TexasDaily     | Anne Romanick             | Two Logan Square, Suite 1600     | Philadelphia, PA 19103- | <a href="mailto:romanicka@pfm.com">romanicka@pfm.com</a>                                 | (866) 839-8376 |
| 4.                          | Texas CLASS              | Karen Proctor/Tony Sekaly | 717 17th Street, Suite 1850      | Denver, CO 80202        | <a href="mailto:karen.proctor@texasclass.com">karen.proctor@texasclass.com</a>           | (214) 458-1835 |
| <b>Insured Cash Account</b> |                          |                           |                                  |                         |                                                                                          |                |
| 1.                          | Landing Rock - ICSA      | A.R. (Ric) Panzera        | 2317 Chinaberry Drive            | Bedford, TX 76021       | <a href="mailto:rpanzera@polarinvest1.com">rpanzera@polarinvest1.com</a>                 | (214) 505-0884 |
| <b>Banks</b>                |                          |                           |                                  |                         |                                                                                          |                |
| 1.                          | Bank of Texas            | Alicia Birl               | 5956 Sherry Lane, Suite 700      | Dallas, TX 75225        | <a href="mailto:abirl@bankoftexas.com">abirl@bankoftexas.com</a>                         | (214) 987-8821 |
| 2.                          | Frost Bank               | Michael Alcantar          | 2727 N. Harwood, 10th Floor      | Dallas, TX 75201        | <a href="mailto:michael.alcantar@frostbank.com">michael.alcantar@frostbank.com</a>       | (214) 515-4889 |
| 3.                          | Texas Capital Bank       | Darla Wisdom              | 2100 McKinney Ave., Suite 1250   | Dallas, TX 75201        | <a href="mailto:darla.wisdom@texascapitalbank.com">darla.wisdom@texascapitalbank.com</a> | (214) 932-6711 |
| 4.                          | Prosperity Bank          | Rewaz Chowdury            | 5851 Legacy Circle, 12th Floor   | Plano, TX 75024         | <a href="mailto:Rewaz.Chowdhury@legacytexas.com">Rewaz.Chowdhury@legacytexas.com</a>     | (972) 461-7103 |
| 5.                          | Wells Fargo Bank         | Andy Deskins              | 98 San Jacinto Blvd., Suite 850  | Austin, TX 78701        | <a href="mailto:andrew.b.deskins@wellsfargo.com">andrew.b.deskins@wellsfargo.com</a>     | (512) 482-4306 |
| 6.                          | BB&T                     | David Correa              | 2001 Ross Ave., Suite 2700       | Dallas, TX 75201        | <a href="mailto:David.Correa@BBandT.com">David.Correa@BBandT.com</a>                     | (469) 791-4525 |
| 7.                          | Plains Capital Bank      | Kimberly Fry              | 6565 Hillcrest Avenue, Suite 400 | Dallas, TX 75205        | <a href="mailto:kimberly.fry@plainscapital.com">kimberly.fry@plainscapital.com</a>       | (214) 525-9040 |